

Attorneys for Defendant Alan C. Greenberg

SOUTHERN DISTRICT OF NEW YORK

COMPANIES, INC.,

Plaintiff,

V.

VINCENT TESE, WESLEY S. WILLIAMS, JR.,

Defendants,

-and-

corporation,

Nominal Defendant.

10675094.1

PLEASE TAKE NOTICE that the law firm of Schulte Roth & Zabel LLP, 919 Third Avenue, New York, New York 10022, hereby appears as counsel for defendant Alan C. Greenberg, in this action. Copies of all future pleadings, papers and communications should be served on the undersigned at the address listed below.

Dated: New York, New York
May 15, 2008

SCHULTE ROTH & ZABEL LLP

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